



Tony Persson
Head of Battery Production
Scania Group



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CEO & Cofounder
Verkor



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Dr. Stefan Schlag Leon Beraud
Executive Director, Inorganic Chemcials,
Minerals, Mining Chemicals
S&P Global



Claude Chanson General Manager Recharge



EV battery ramp-up: high-powered ambitions, highly charged reality

- Huge investment in Europe, China and North America to scale battery cell and system production – gigafactory, pack and module assembly localisation
- Gigafactory capacity pipeline for more than 4,000 GWh by 2030 (Automotive from Ultima Media). Who's for real, who are the pretenders?
- Price and supply volatility in upstream materials (nickel, lithium, cobalt), exacerbated by Russia-Ukraine war and supply chain crises
- Sustainable regulations? EU to set targets for localisation of cell and upstream supply chain, recycling and circular economy. What's realistic?
- Battery ramp up planned on timescales much more compressed than typical automotive development cycles. How can manufacturing adapt?

Innovation, digitalisation and partnership in battery cell & pack production

- Joint ventures and alliances forming across the battery value chain between traditional automotive players, tier-1s, battery producers, mining and material suppliers
- Automation and digitalisation focus across cell production and pack assembly
- Software-defined batteries and BMS require new production and data processes, i.e., inline testing and communication between battery and vehicle in production
- Material and adhesive innovation for thermal management and battery housings
- Next generation cell and pack design can optimise production



Agenda for today's show

- Panel discussion on upstream value chain and gigafactory ramp up
- Interview with Tony Persson, head of battery production, Scania
- Panel discussion on battery module and pack production
- Future of battery production

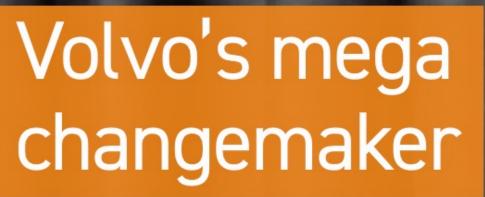


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January- March 2022



Javier Varela discusses Volvo Cars' investment in new technologies, EV platforms and sustainability





Volvo: Megacasting for EVs



Ineos: Production at Hambach



Magna: Electric pickup trucks



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Audi: Applying Al





Europe: Challenges ahead

SSAB:



Fossil-free

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Arno Güllering,
Senior Vice President
Operations –
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Powertrain Technology,
ZF Group



Ignacio Martín, Body-in-White (BIW) R&D General Director, Gestamp



Gregorz (Greg) Ombach, Executive Vice President, Head of Battery Systems & Head of Strategy and Innovation, Dräxlmaier Group



Jerome Favero, Head of Automotive Steel Solutions – Global R&D, ArcelorMittal



Joe McCabe, CEO of AutoForecast Solutions,



Mohan Savakar, Vice President and Product line head,



Dr Peter Weber, Director, Plant Munich, BMW Group

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